

This Proof-Of-Payment is for obtaining E-SBTR from the selected branch		
e-SBTR-Cyber Receipt		
GRN NUMBER:	MH009867064202627S	
GRN Received Date:	20260908172539	
Bank CIN:	69103332026090851385	
CIN Date :	08-09-2026 17:25:38	
Payment Reference Number :	777733195	
Stamp Duty Amount- 0030045501-75	1500.00	
Registration Fees Amount- 0030063301-70	0.00	
Total :	1500.00	
Total Amount (In Words):	One Thousand Five Hundred Zero Paise only	
District :	7101-MUMBAI	
Office Name :	IGR183-BOM2_JT SUB REGISTRA MUMBAI CITY 2	
Branch Name:	Lower Parel [West](187)	
Financial Year :	2026-2027	
Duty Payer Party Name :	SAI URJA INDO VENTURES PRIVATE LIMITED	
Duty Payer ID :	PAN-AARCS4989A	
Article Code :	5(h)(B)(vi)--Agreement-if not otherwise provided for	
Consideration Amount :	1500	
Property Area :	0.00	
Moveability :	NA	
Other Payer Party Name :	Kotak Mahindra Bank Limited	
Other Payer Party Id :	PAN-AAACK4409J	

1st Party

: Kotak Mahindra Bank Limited

2nd Party

: SAI URJA INDO VENTURES PRIVATE LIMITED

Stamp Reference No.

: MH009867064202627S

ADDENDUM – II

This second addendum to the Public Offer Account and Sponsor Bank Agreement dated 16th day of February, 2026 (“**Agreement**”), as amended by an addendum dated 30th day of July, 2026 (“**Addendum I**”) (the Agreement, as amended by Addendum I, is hereinafter collectively referred to as the “**Agreement**”), is executed at Mumbai on 8th day of September, 2026 (“**Addendum II**” or “**this Addendum**”), by and between:

1. **SAI URJA INDO VENTURES LIMITED**, a company registered under the provisions of the Companies Act, 1956, as amended (“Companies Act, 2013”) and having its registered office at UG-2 Office Floor, J.K. Complex, Nanaji Nagar, Nagpur Road, Chandrapur – 442401, Maharashtra, India (the “**Company**” or “**The Issuer**”, which expression shall, unless repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns) of the **FIRST PART**;
2. **HARSH AJAYKUMAR MITTAL**, an Indian Inhabitant, having PAN No.: AOUPM3055R, aged about 43 years, residing at Flat No. 101, Wing C, Jayanti Nagari IV, Manish Nagar, Nagpur, Maharashtra – 440037, India (hereinafter referred to as “**Selling Shareholder 1**”, which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include his legal heir(s), successor(s) and permitted assign(s)) of the **SECOND PART**;
3. **SANTOSH AJAY KUMAR MITTAL**, an Indian Inhabitant, having PAN No.: AHRPM7261R, aged about 72 years, residing at Plot No. 6, Raghatate Layout, Akashwani Road, Chandrapur, Maharashtra – 442401, India (hereinafter referred to as “**Selling Shareholder 2**”, which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include her legal heir(s), successor(s) and permitted assign(s)) of the **THIRD PART**;
4. **SHANNON ADVISORS PRIVATE LIMITED**, a company incorporated under the Companies Act, 2013, having its registered office at 902, 9th Floor, New Delhi House, Barakhamba Road, Connaught Place, New Delhi – 110001 (hereinafter referred to as the “**Book Running Lead Manager**”) of the **FOURTH PART**;
5. **MAASHITLA SECURITIES PRIVATE LIMITED**, a company incorporated under the Companies Act, 1956 and having its registered office at 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi – 110034, India (hereinafter referred to as the “**Registrar to the Offer**” or “**Registrar**”) of the **FIFTH PART**;
6. **KOTAK MAHINDRA BANK**, a company incorporated under the Companies Act, 1956 and a banking company within the meaning of section 5(c) of the Banking Regulation Act, 1949 and having its registered office at 27 BKC, C27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051, Maharashtra, India (“**Kotak Mahindra Bank/ Escrow Collection Bank/ Banker to the Offer/ Public Offer Bank/ Refund Banker/ Account Bank/ Sponsor Bank 1**”) of the **SIXTH PART**;
7. **STATE BANK OF INDIA**, a body corporate constituted under The State Bank of India Act, 1955, having its Corporate Centre at State Bank Bhavan, Madame Cama Road, Mumbai – 400021, Maharashtra and a branch office amongst others at Financial Institutions Branch situated at Fort, Mumbai in the state of Maharashtra, India (“**State Bank of India/ Sponsor Bank 2**”) of the **SEVENTH PART**.

In this Addendum,

- (i) Shannon Advisors Private Limited is referred to as the “**Book Running Lead Manager**” or “**BRLM**”;
- (ii) Harsh Ajaykumar Mittal and Santosh Ajay Kumar Mittal are referred to as the “**Selling Shareholders**”;
- (iii) Kotak Mahindra Bank is referred to as the “**Escrow Collection Bank**”;
- (iv) Kotak Mahindra Bank is referred to as the “**Refund Bank**”/ “**Public Offer Bank**”/ “**Escrow Collection Bank**”, as may be applicable;

(v) The Refund Bank, Public Offer Bank and Escrow Collection Bank are collectively referred to as **“Banker to the Offer”**;

(vi) Kotak Mahindra Bank and State Bank of India are collectively referred to as the **“Sponsor Bank(s)”** and individually as a **“Sponsor Bank”** as the context requires;

(vii) Maashitla Securities Private Limited is referred to as the **“Registrar to the Offer”** or **“Registrar”**; and

(viii) the Company, the Selling Shareholders, the BRLM, the Escrow Collection Bank/the Public Offer Bank/the Refund Bank, Sponsor Bank and the Registrar to the Offer are collectively referred to as the **“Parties”** and individually as a **“Party”**.

WHEREAS:

- A. The Parties had entered into a public offer account and sponsor bank agreement dated 16.02.2026 relating to the initial public offering of equity shares of face value of Rs. 10/- each of the Company (**“Agreement”**).
- B. Pursuant to The Company had filed the Draft Red Herring Prospectus dated September 29, 2025. Thereafter, the Company filed an Addendum to the Draft Red Herring Prospectus dated November 21, 2025 to *inter-alia*. the Parties executed an addendum to the Agreement dated 30th July, 2026 (**“Addendum I”**) to record certain revisions to the terms and conditions of the Agreement.
- C. The Company has now further revised the structure of the Offer, and the Parties have mutually decided to further amend and restate the relevant terms of the Agreement (as amended by Addendum I), and to incorporate the revised terms for the Offer, in each case as set out in this Addendum.

NOW THIS ADDENDUM WITNESSETH AND IT IS HEREBY AGREED BY AND BETWEEN THE PARTIES HERETO AS FOLLOWS:

1. The words and terms used in this Addendum, which are not defined herein but are defined in the Agreement and/or Addendum I, shall have the same meaning as ascribed to them in the Agreement and/or Addendum I, unless the context otherwise requires.
2. The Parties hereby agree that Following Provision of the Agreement (as substituted by Addendum I) shall be further modified and amended, and shall be read as set out below:

*“(A) The Company proposes an initial public offering of upto **22,08,000** equity shares (**“Equity Shares”**) of face value ₹10 each comprising of a fresh issue of upto **18,28,800** Equity Shares and an offer for sale of upto **3,79,200** Equity Shares (the **“Fresh Issue & Offer for Sale”**) in accordance with the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the **“ICDR Regulations”**) and other Applicable Law, at such price as may be determined through the book building process under the ICDR Regulations and agreed to by the Company and the Selling Shareholders in consultation with the BRLM (the **“Offer Price”**). The Offer may also include allocation of Equity Shares to certain Anchor Investors, as determined by the Company and the Selling Shareholders in consultation with the BRLM, on a discretionary basis, in accordance with the ICDR Regulations. The Offer will be made within India, to Indian institutional, non-institutional and individual investors in accordance with the ICDR Regulations.”*

“(C) Pursuant to an agreement dated September 11, 2025, an addendum to the said agreement dated July 29, 2026, and a further addendum to the said agreement dated September 5th 2026 herewith, the Company and the Selling Shareholders have appointed Maashitla Securities Private Limited as the Registrar to the Offer.”

*“(D) The Company and the Selling Shareholders have appointed Shannon Advisors Private Limited as the BRLM to manage the Offer as the book running lead manager, and the BRLM have accepted the engagement in terms of the engagement letter dated January 7, 2025 (the **“Engagement Letter”**), subject to the terms and conditions set forth therein. The BRLM, the Company and the Selling Shareholders have executed an offer agreement dated September 16, 2025 in connection with the Offer (the **“Offer Agreement”**), an addendum to the Offer Agreement dated July 24, 2026, and a further addendum to the Offer Agreement dated September 5th, 2026 herewith recording the revised Offer structure (collectively, the **“Addendum”**).”*

Definition:

“**Registrar Agreement**” shall mean the agreement dated September 11, 2025, the addendum to the registrar agreement dated July 29, 2026, and the further addendum to the registrar agreement dated September 5th, 2026, entered among the Company, the Selling Shareholders and the Registrar to the Offer.”

3. This Addendum modifies and amends the Agreement (as amended by Addendum I) to the extent specified herein only, and the Agreement and Addendum I shall be read in conjunction with this Addendum, which shall be deemed incorporated as of the execution date of the Agreement.
4. In the event of any inconsistency between the terms of this Addendum and the Agreement and/or Addendum I, the provisions of this Addendum shall prevail.
5. All provisions and terms and conditions of the Agreement and Addendum I, to the extent not modified through this Addendum, shall continue to be applicable as they are and binding on all the Parties.
6. The arbitration clause, i.e. Clause 14 (Dispute Resolution) of the Agreement shall, mutatis mutandis, be applicable here. The Courts at Mumbai shall have exclusive jurisdiction to adjudicate any dispute in relation to this Addendum.

IN WITNESS WHEREOF, this Addendum has been executed by the Parties hereto or their duly authorised signatories on the day and year first hereinabove mentioned.

SIGNED for and on behalf of **SAI URJA INDO VENTURES LIMITED**

 Authorized Signatory
Name: Harsh Ajaykumar Mittal
Designation: Chairman & Managing Director

SIGNED for and on behalf of **SELLING SHAREHOLDER**

 Authorized Signatory
Name: Santosh Ajay Kumar Mittal

SIGNED for and on behalf of **SELLING SHAREHOLDER**

 Authorized Signatory
Name: Harsh Ajaykumar Mittal

SIGNED for and on behalf of **SHANNON ADVISORS PRIVATE LIMITED**

Authorized Signatory
Name: Pavan Kumar Agrawal
Designation: Director

SIGNED for and on behalf of **MAASHITLA SECURITIES PRIVATE LIMITED**

Authorized Signatory
Name: Mukul Agrawal
Designation: Director

SIGNED for and on behalf of **KOTAK MAHINDRA BANK** (in its capacity as Escrow Collection Bank, Public Offer Account Bank, Sponsor Bank and Refund Bank)

Authorized Signatory
Name: _____
Designation: _____

SIGNED for and on behalf of **STATE BANK OF INDIA** (in its capacity as Sponsor Bank)

Authorized Signatory
Name: Akhilesh Kumar Gupta
Designation: _____

Signature Page

Digitally Signed by Amandeep Singh Sodhi 08 Sep 2026 at 17:28:10 IST Signed using SignDesk	Digitally Signed by Pavan Kumar Agrawal 08 Sep 2026 at 17:48:58 IST Signed using SignDesk	Digitally Signed by Harsh Ajaykumar Mittal 08 Sep 2026 at 18:03:12 IST Signed using SignDesk	Digitally Signed by Harsh Ajaykumar Mittal 08 Sep 2026 at 18:05:03 IST Signed using SignDesk
Digitally Signed by Santosh Ajay Kumar Mittal 08 Sep 2026 at 18:09:28 IST Signed using SignDesk	Digitally Signed by Mukul Agrawal 08 Sep 2026 at 18:41:04 IST Signed using SignDesk	Digitally Signed by Praveen Deshpande 08 Sep 2026 at 19:37:37 IST Signed using SignDesk	Digitally Signed by Akhilesh Kumar Gupta 09 Sep 2026 at 11:22:44 IST Signed using SignDesk