



महाराष्ट्र MAHARASHTRA

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NAGPUR TREASURY

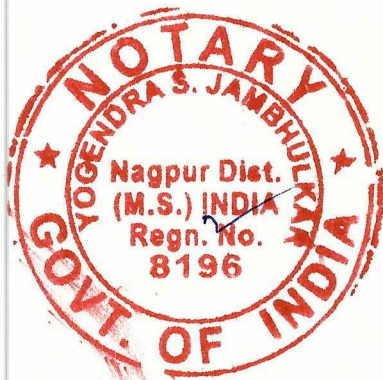
EK 969080

25 AUG 2026

Stamp Head Clerk/Sr. Clerk

NOTARIAL REG.
ENTRY NO. 6566
DATE 5/9/26

THIS STAMP PAPER FORMS AN INTEGRAL PART OF THE ADDENDUM II TO THE AGREEMENT.



SAI URJA INDO VENTURES LIMITED

[Signature]
AUTHORIZED SIGNATORY

[Signature]

5 Samarth Mittal

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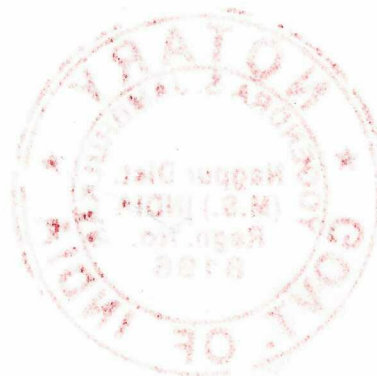
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ज्य. निहालचिहारी परदेसर तहसील नागपूर

ज्या शासनासाठी आपण पुराक खरेदी केला आहे त्याच कामनासाठी खरेदी किंमतीत वाचून २ अतिरिक्त वाचपणे कामनाकारक आहे



ADDENDUM – II

This second addendum to the offer agreement dated September 16th, 2025 (“**Agreement**”), as amended by the addendum dated 24th July, 2026 (“**Addendum I**”) (the Agreement, as amended by Addendum I, is hereinafter collectively referred to as the “**Agreement**”), is made and executed at Nagpur, Maharashtra on 5th day of September, 2026 (“**Addendum II**” or “**this Addendum**”), by and between:

SAI URJA INDO VENTURES LIMITED, having CIN No. U74900MH2012PLC231235, a company incorporated and registered under the Companies Act, 1956, and existing under the Companies Act, 2013, having its registered office at UG-2 Office Floor, J.K. Complex, Nanaji Nagar, Nagpur Road, Chandrapur – 442401, Maharashtra, India (hereinafter referred to as “**Issuer**” or the “**Company**”) which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successor(s) and permitted assign(s));

AND

HARSH AJAYKUMAR MITTAL, a resident Indian, having PAN No.: AOUPM3055R, aged about 43 years, residing at Flat no. 101, Wing C, Jayanti Nagari IV, Manish Nagar, Nagpur, Maharashtra - 440037, India (hereinafter referred to as the “**Promoter Selling Shareholder 1**”, which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include his legal heir(s), successor(s) and permitted assign(s));

AND

SANTOSH AJAY KUMAR MITTAL, a resident Indian, having PAN No.: AHRPM7261R, aged about 71 years, residing at Plot no. 6, Raghatate layout, Akashwani Road, Chandrapur, Maharashtra – 442401, India (hereinafter referred to as the “**Promoter Selling Shareholder 2**”, which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include her legal heir(s), successor(s) and permitted assign(s));

AND

SHANNON ADVISORS PRIVATE LIMITED, having CIN No. U74999DL2022PTC399995, a company incorporated under Companies Act, 2013 and having its registered office at 902, 9th Floor, New Delhi House, Barakhamba Road, Connaught Palace, New Delhi – 110001, (hereinafter referred to as the “**Shannon**” or “**Book Running Lead Manager**” or “**BRLM**”, which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successor(s) and permitted assign(s));

Promoter Selling Shareholder 1 and **Promoter Selling Shareholder 2** shall be collectively referred to as the **Promoter Selling Shareholders**.

The Company, **Promoter Selling Shareholder 1**, **Promoter Selling Shareholder 2** and the **Book Running Lead Manager** shall be collectively referred to as the “**Parties**” and individually as the “**Party**”.

WHEREAS:

- A. The Parties had entered into an offer agreement dated 16.09.2025 relating to the initial public offering of equity shares of face value of Rs. 10/- each of the Company (“**Agreement**”).
- B. The Company had filed the Draft Red Herring Prospectus dated September 29, 2025, and thereafter an Addendum to the Draft Red Herring Prospectus dated November 21, 2025. Subsequently, the Parties entered into an addendum to the Agreement dated 24th July, 2026 (“**Addendum I**”) to record certain revisions to the Agreement.
- C. The Parties have now mutually decided to further revise (i) the size of the Fresh Issue and the Offer for Sale comprised in the Offer, and wish to record the same by way of this Addendum II.

NOW THIS ADDENDUM WITNESSETH AND IT IS HEREBY AGREED BY AND BETWEEN THE PARTIES HERETO AS FOLLOWS:

1. The words and terms used in this Addendum II, which are not defined herein but defined in the Agreement or the Addendum I, shall have the same meaning as ascribed to them in the Agreement or the Addendum I, as the case may be, unless the context otherwise requires.

SAI URJA INDO VENTURES LIMITED

AUTHORIZED SIGNATORY



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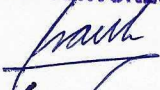
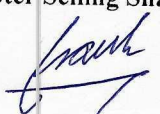
2. The Parties hereby agree that the following provisions of the Agreement (as amended by the Addendum I) shall be further modified and amended as set out below:

"A. The Company and the Promoter Selling Shareholders propose to undertake an initial public offer of equity shares of the face value of Rs. 10/- each of the Company ("**Equity Shares**") of up to **22,08,000** Equity Shares, comprising a fresh issue of up to **18,28,800** Equity Shares ("**Fresh Issue**") and an offer for sale of up to **3,79,200** Equity Shares by the Promoter Selling Shareholders ("**Offered Shares**", and together with the Fresh Issue, the "**Offer**"). The Offer shall be undertaken, in accordance with Companies Act, 2013, the SEBI (ICDR) Regulations, 2018 (as defined hereinunder) and other Applicable Laws (as defined hereinunder) at such price as may be determined through the book building process specified in the SEBI (ICDR) Regulations, 2018 ("**Offer Price**"). The Equity Shares are proposed to be issued to the public under Regulation 229 (1) of Chapter IX of SEBI (ICDR) Regulations, 2018."

"C. The Offered Shares of up to **3,79,200** Equity Shares shall comprise (i) up to **1,89,600** Equity Shares offered by Promoter Selling Shareholder 1; and (ii) up to **1,89,600** Equity Shares offered by Promoter Selling Shareholder 2, as set out in the revised **Schedule I** to this Second Addendum. The Promoter Selling Shareholders have authorized and consented to the inclusion of their respective portion of the Offered Shares in the Offer pursuant to the letters and authorizations, as applicable, as set out in Schedule I. The Board of Directors has taken such letters and authorizations on record pursuant to its resolution dated **July 20, 2026.**"

3. This Addendum modifies and amends the Agreement (as amended by Addendum I) to the extent specified herein only, and the Agreement and Addendum I shall be read in conjunction with this Addendum, which shall be deemed incorporated as of the execution date of the Agreement.
4. In the event of any inconsistency between the terms of this Addendum and the Agreement and/or Addendum I, the provisions of this Addendum shall prevail.
5. All provisions and terms and conditions of the Agreement and Addendum I, to the extent not modified through this Addendum, shall continue to be applicable as they are and binding on all the Parties.
6. The arbitration clause, i.e. Clause 16 (*Arbitration*) of the Agreement shall, *mutatis mutandis*, be applicable here. The Courts at Maharashtra shall have exclusive jurisdiction to adjudicate any dispute in relation to this Second Addendum.
7. The BRLM and Company shall keep the original registered copy of this Second Addendum, and a notarized copy shall be provided to the Promoter Selling Shareholders.

IN WITNESS WHEREOF the Parties put their hands and seal on the day date first mentioned above in presence of following witnesses.

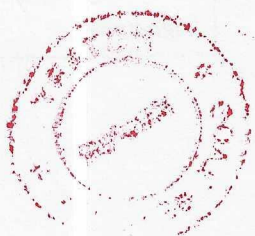
For and on behalf of Sai Urja Indo Ventures Limited SAI URJA INDO VENTURES LIMITED  AUTHORIZED SIGNATORY Harsh Ajaykumar Mittal Authorised Signatory	For and on behalf of Shannon Advisors Private Limited   Rishu Goyal Authorised Signatory
For Harsh Ajaykumar Mittal (Promoter Selling Shareholder 1)  [signature]	For Santosh Ajay Kumar Mittal (Promoter Selling Shareholder 2)  [signature]





Letter No. 100/100/100

GOVERNMENT OF INDIA



Witness Name: <u>Anjali Sharma</u> Address: <u>Shahdara Delhi</u> 110032 Signature: <u>[Signature]</u>	Witness Name: <u>Harsh</u> Address: <u>Swar Ashwan, Road</u> <u>Heapur</u> Signature: <u>[Signature]</u>
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This signature page forms an integral part of the Second Addendum, entered into by and among the Company, the Book Running Lead Manager, and Promoter Selling Shareholders.

SCHEDULE I

Details of the Promoter Selling Shareholders

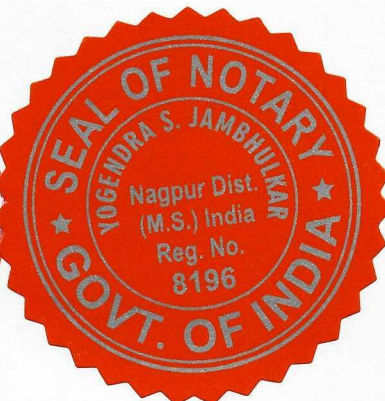
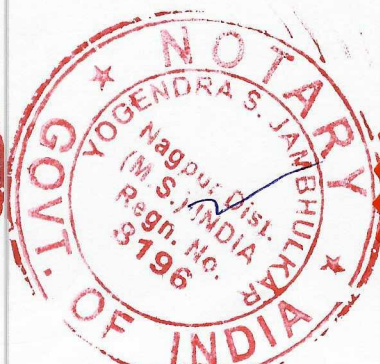
S. No.	Name and address of Promoter Selling Shareholder	Number of Offered Shares	Date of the consent letter
1.	Harsh Ajaykumar Mittal Address: Flat No. 101, Wing C, Jayanti Nagari IV, Manish Nagar, Nagpur, Maharashtra – 440037	1,89,600 Equity Shares	20.07.2026
2.	Santosh Ajay Kumar Mittal Address: Plot No. 6, Raghatate Layout, Akashwani Road, Chandrapur, Maharashtra – 442401	1,89,600 Equity Shares	20.07.2026

SAI URJA INDO VENTURES LIMITED

H [Signature]
AUTHORIZED SIGNATORY

H [Signature]

Santosh mittal

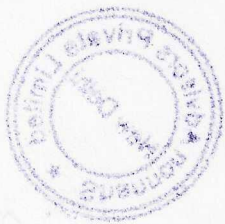


ATTESTED

[Signature]
YOGENDRA S. JAMBHULKAR
ADVOCATE NOTARY
-64, FIRST FLOOR, LINK ROAD,
SADAR, NAGPUR-01.

THE NOTARY PUBLIC DOES NOT
ASSUME ANY RESPONSIBILITY /
LIABILITY FOR LEGALITY IN
PURSUANCE OF DOCUMENT /
WITNESS AND FULFILMENT
OF ANY LEGAL REQUIRMENTS





ATTESTED

TOOENDRA S. JAMBHULKAR
ADVOCATE
1-4 FIRST FLOOR LING ROAD,
SADAI, MADRAS-41.

THE NOTARY PUBLIC DOES NOT
ASSUME ANY RESPONSIBILITY
FOR THE VALIDITY OF
THE DOCUMENTS OR THE
FIDELITY OF THE
SIGNATURES AND
THEIR CORRESPONDENCE
WITH THE ORIGINALS
OR ANY LEGAL REQUIREMENTS

