



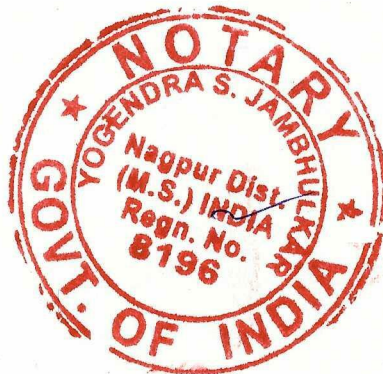
महाराष्ट्र MAHARASHTRA

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NOTARIAL REG.
ENTRY NO. 6569
DATE 5/8/26

NAGPUR TREASURY
EK 969082
25 AUG 2026
Stamp Head Clerk/Sr. Clerk

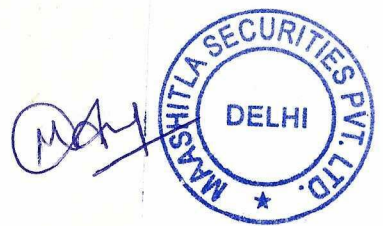
THIS STAMP PAPER FORMS AN INTEGRAL PART OF THE ADDENDUM II TO THE AGREEMENT.



SAI URJA INDO VENTURES LIMITED

[Signature]
AUTHORIZED SIGNATORY

[Signature]



S Sanjiv Mittal



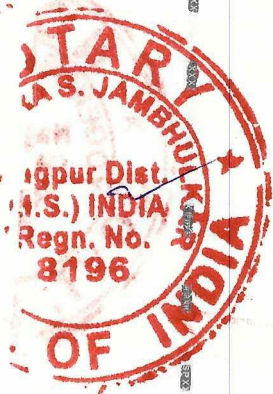


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SAI URJA INDO VENTURES LIMITED

[Signature]
AUTHORIZED SIGNATORY

[Signature]

S Santosh mittal



4888 8/12/2026

परसाधा प्रकार :- काम

दस्त मोहनी कागदावर जाहेत का होय / नाही

मिळकतीचे पंजीकृत नमून :- रिपोर्टिंग / चेकपॉली

मुद्रांक मिळत देवाच्या नांव h y / 1

हस्त असाव्यास त्याचे नांव व सही - 9/1

दस्तावेजा पत्रकाराचे नांव - पत्र

मुद्रांक शुल्क किंमत - 400

मुद्रांक विवेका क्र.नं. ४/९२ कोड ४५०१०४२

टि. एन. शेंकळे या. जिल्हाधिकारी परीसर तहसील नागपूर

जा कारनामासाठी आपण मुद्रांक खरेदी केला आहे त्याच कारनामासाठी खरेदी दिनांका पासून ६ महिन्यात वापरणे बंधनकारक आहे



EX 262007

2025-26

2025-26

THIS STAMP PAPER FORMS AN INTEGRAL PART OF THE ADDENDUM II TO THE AGREEMENT



Signature

Signature

2025-26

ADDENDUM – II

This second addendum to the Share Escrow Agreement dated 24th day of February, 2026 (“**Agreement**”), as amended by an addendum dated 29th day of July, 2026 (“**Addendum I**”) (the Agreement, as amended by Addendum I, is hereinafter collectively referred to as the “**Agreement**”), is made and executed at Nagpur, Maharashtra on 5th day of September, 2026 (“**Addendum II**” or “**this Addendum**”), by and between:

1. **SAI URJA INDO VENTURES LIMITED**, a company incorporated under the laws of India and having its registered office at UG-2 Office Floor, J. K. Complex, Nanaji Nagar Nagpur Road, Chandrapur, Maharashtra, India, 442401 (hereinafter referred to as the “**Company**”, which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns), of the **FIRST PART**;

AND

2. **HARSH AJAYKUMAR MITTAL**, an Indian resident, residing at Flat No. 101, Wing C, Jayanti Nagari IV, Manish Nagar, Nagpur, Maharashtra – 440037 (hereinafter referred to as “**Selling Shareholder 1**”, which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns), of the **SECOND PART**;

AND

3. **SANTOSH AJAY KUMAR MITTAL**, an Indian resident, residing at Plot No. 6, Raghatate Layout, Akashwani Road, Chandrapur, Maharashtra – 442401 (hereinafter referred to as “**Selling Shareholder 2**”, which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns), of the **THIRD PART**;

AND

4. **MAASHITLA SECURITIES PRIVATE LIMITED**, a company incorporated under the laws of India and having its registered office situated at 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi-110034 (hereinafter referred to as the “**Share Escrow Agent**”, which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns), of the **FOURTH PART**.

Santosh Ajay Kumar Mittal and Harsh Ajaykumar Mittal are hereinafter referred to as the “Selling Shareholders” and individually as a “Selling Shareholder”, and the Company, the Selling Shareholders and the Share Escrow Agent are collectively referred to as the “Parties” and individually as a “Party”.

WHEREAS:

A. The Parties had entered into a Share Escrow Agreement dated 24.02.2026 relating to the Initial Public Offering of equity shares of face value of Rs. 10/- each of the Company (“**Agreement**”).

B. The Company had filed the Draft Red Herring Prospectus dated September 29, 2025. Thereafter, the Company filed an Addendum to the Draft Red Herring Prospectus dated November 21, 2025. Pursuant thereto, the Parties executed Addendum I to the Agreement, dated 29th July, 2026, revising, *inter-alia*, the size and structure of the Issue and recording the board resolution dated July 20, 2026 authorising the same.

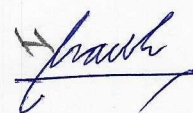
C. The Company has now further revised the structure of the Offer, pursuant to change, the Parties have mutually decided to further amend and restate the relevant terms of the Agreement (as amended by Addendum I) to record the said revision, as set out in this Addendum.

NOW THIS ADDENDUM WITNESSETH AND IT IS HEREBY AGREED BY AND BETWEEN THE PARTIES HERETO AS FOLLOWS:

1. The words and terms used in this Addendum, which are not defined herein but are defined in the Agreement and/or Addendum I, shall have the same meaning as ascribed to them in the Agreement and/or Addendum I, unless the context otherwise requires.

SAI URJA INDO VENTURES LIMITED


AUTHORIZED SIGNATORY


Santosh mittal





[Handwritten signature]



INDIA INDO VENTURES LIMITED
AUTHORIZED SIGNATURE

2. The Parties hereby agree Recital A of the Agreement (as substituted by Addendum I) shall be further modified and amended, and shall be read as set out below:

"A. The Company and the Selling Shareholders propose to undertake an initial public offering of upto 22,08,000 equity shares of the Company bearing face value of ₹ 10 each (the "Equity Shares") comprising a fresh issue of upto 18,28,800 Equity Shares by the Company (the "Fresh Issue") and an offer for sale of upto 3,79,200 Equity Shares by the Selling Shareholders (the "Offer for Sale" and together with the Fresh Issue, the "Offer"), in accordance with the Companies Act, 2013 and the rules made thereunder (the "Companies Act"), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and other Applicable Laws (defined below), at such price as may be determined through the Book Building process as prescribed in Schedule XIII of the SEBI ICDR Regulations in accordance with the Applicable Laws by the Company, in consultation with the Book Running Lead Manager (as defined in the Agreement) to the Offer (the "Offer Price")"

3. The Parties hereby agree that Recital C of the Agreement (as substituted by Addendum I) shall be further modified and amended, and shall be read as set out below:

"C. The Company and the Selling Shareholders have appointed Shannon Advisors Private Limited (the "Book Running Lead Manager") to manage the Offer and the Book Running Lead Manager have accepted the engagement for the agreed fees and expenses payable to them for managing the Offer in terms of the engagement letter dated January 07, 2025 (the "Engagement Letter") subject to the terms and conditions set forth thereon. The Book Running Lead Manager, the Company and each of the Selling Shareholders have executed an offer agreement dated September 16, 2025 ("Offer Agreement") and addendum to the offer agreement dated July 24, 2026 ("Addendum") and a further Addendum II to the Offer Agreement of even date herewith recording the revised Offer (collectively, the "Addendum")."

4. The Parties hereby agree that Recital D of the Agreement (as substituted by Addendum I) shall be further modified and amended, and shall be read as set out below:

"D. Pursuant to an agreement dated September 11, 2025, an addendum to the said agreement dated July 29, 2026, and a further addendum to the said agreement of even date herewith, the Company and the Selling Shareholders have appointed Maashitla Securities Private Limited as the Registrar to the Offer."

5. Save and except as modified and amended by this Addendum, all other provisions of the Agreement, including Clauses B of the Recitals thereto (as substituted by Addendum I), shall remain unchanged and shall continue to be valid, subsisting and binding on the Parties.

6. This Addendum modifies and amends the Agreement (as amended by Addendum I) to the extent specified herein only, and the Agreement and Addendum I shall be read in conjunction with this Addendum, which shall be deemed incorporated as of the execution date of the Agreement.

7. In the event of any inconsistency between the terms of this Addendum and the Agreement and/or Addendum I, the provisions of this Addendum shall prevail.

8. All provisions and terms and conditions of the Agreement and Addendum I, to the extent not modified through this Addendum, shall continue to be applicable as they are and binding on all the Parties.

9. The arbitration clause, i.e. Clause 10.6 (Arbitration) of the Agreement shall, mutatis mutandis, be applicable here. The Courts at New Delhi shall have exclusive jurisdiction to adjudicate any dispute in relation to this Addendum.

10. The Company and the Share Escrow Agent shall keep the original registered copy of this Addendum, and a notarized copy shall be provided to the Selling Shareholders.

SAI URJA INDO VENTURES LIMITED

AUTHORIZED SIGNATORY

S Santosh Mittal



SCHEDULE A
Details of Selling Shareholders

Sr. No.	Name of the Selling Shareholder	Aggregate number of Equity Shares being offered in the Offer for Sale	Date of board resolution / corporate authorisation	Date of consent letter
1.	Harsh Ajaykumar Mittal	1,89,600	July 20, 2026	July 20, 2026
2.	Santosh Ajay Kumar Mittal	1,89,600	July 20, 2026	July 20, 2026

SAI URJA INDO VENTURES LIMITED

H *Harsh*

AUTHORIZED SIGNATORY

H *Harsh*

S *Santosh mittal*





This signature page forms an integral part of this Addendum to the Share Escrow Agreement entered into between the Company, the Selling Shareholders, the Share Escrow Agent.

IN WITNESS WHEREOF, this Agreement has been executed by the Parties or their duly authorised signatories the day and year first above written.

SIGNED FOR AND ON BEHALF OF SAI URJA INDO VENTURES LIMITED

SAI URJA INDO VENTURES LIMITED



AUTHORIZED SIGNATORY

Name: Harsh Ajaykumar Mittal

Designation: Director



The Government of India, New Delhi, is pleased to inform you that the Government has decided to grant a grant of Rs. 10000/- to you for the purpose of the purchase of a car for the use of the Government.

For the purpose of the purchase of a car, you are requested to submit a bill to the Government of India, New Delhi, for the purpose of the purchase of a car for the use of the Government.

Yours faithfully,
The Secretary to the Government of India, New Delhi.

10000/-

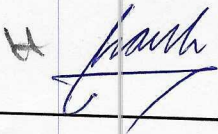
[Signature]
The Secretary to the Government of India, New Delhi.



This signature page forms an integral part of this Addendum to the Share Escrow Agreement entered into between the Company, the Selling Shareholders, the Share Escrow Agent.

IN WITNESS WHEREOF, this Agreement has been executed by the Parties or their duly authorised signatories the day and year first above written.

SIGNED BY SELLING SHAREHOLDER 1



Harsh Ajaykumar Mittal



This signature page forms an integral part of this Addendum to the Share Escrow Agreement entered into between the Company, the Selling Shareholders, the Share Escrow Agent.

IN WITNESS WHEREOF, this Agreement has been executed by the Parties or their duly authorised signatories the day and year first above written.

SIGNED BY SELLING SHAREHOLDER 2

S Santosh mittal

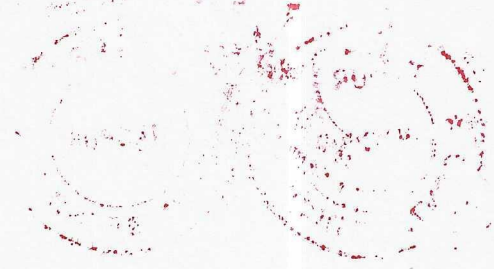
Santosh Ajay Kumar Mittal



THE GOVERNMENT OF INDIA
MINISTRY OF DEFENSE
NEW DELHI

Joint Memorandum

GOVT. OF INDIA



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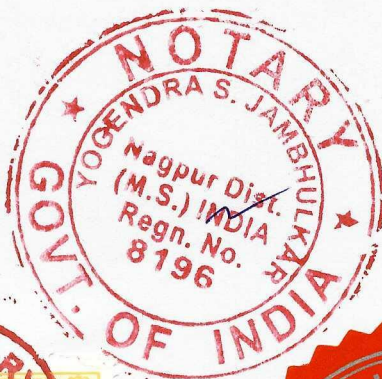
IN WITNESS WHEREOF, this Agreement has been executed by the Parties or their duly authorised signatories the day and year first above written.

SIGNED FOR AND ON BEHALF OF MAASHITLA SECURITIES PRIVATE LIMITED



Mukul Agrawal

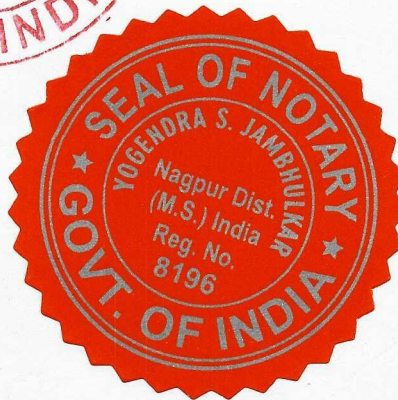
Authorised Signatory



ATTESTED

YOGENDRA S. JAMBHULKAR
ADVOCATE / NOTARY
J-84, FIRST FLOOR, LINK ROAD,
SADAR, NAGPUR-01.

THE NOTARY PUBLIC DOES NOT
ASSUME ANY RESPONSIBILITY /
LIABILITY FOR LEGALITY IN
PURSUANCE OF DOCUMENT /
WITNESS AND FULFILMENT
OF ANY LEGAL REQUIRMENTS



ATTESTED

THE NOTARY PUBLIC DOES NOT
ASSUME ANY RESPONSIBILITY
FOR THE ACCURACY OF THE
INFORMATION CONTAINED
HEREIN NOR FOR THE
COMPLETION OF ANY
LEGAL REQUIREMENTS
OR THE FULFILLMENT OF
ANY OBLIGATIONS
INCURRED BY THE
SIGNATURE OF THE
PARTY SIGNING
HEREON.
SADAR, MAHARAJA
200, FIRST FLOOR, PARK ROAD,
ADVOCATE (NOTARY)
YOGENDRA S. JAINHUKAR

